

**BOND DEBT SERVICE**

**Henrietta, Texas  
Combination Tax & Revenue Certificates of Obligation, Series 2010**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2011			91,080.00	91,080.00	
08/15/2011			75,900.00	75,900.00	
09/30/2011					166,980.00
02/15/2012	65,000	1.940%	75,900.00	140,900.00	
08/15/2012			75,269.50	75,269.50	
09/30/2012					216,169.50
02/15/2013	70,000	2.240%	75,269.50	145,269.50	
08/15/2013			74,485.50	74,485.50	
09/30/2013					219,755.00
02/15/2014	75,000	2.440%	74,485.50	149,485.50	
08/15/2014			73,570.50	73,570.50	
09/30/2014					223,056.00
02/15/2015	85,000	2.840%	73,570.50	158,570.50	
08/15/2015			72,363.50	72,363.50	
09/30/2015					230,934.00
02/15/2016	85,000	3.090%	72,363.50	157,363.50	
08/15/2016			71,050.25	71,050.25	
09/30/2016					228,413.75
02/15/2017	90,000	3.340%	71,050.25	161,050.25	
08/15/2017			69,547.25	69,547.25	
09/30/2017					230,597.50
02/15/2018	95,000	3.490%	69,547.25	164,547.25	
08/15/2018			67,889.50	67,889.50	
09/30/2018					232,436.75
02/15/2019	95,000	3.740%	67,889.50	162,889.50	
08/15/2019			66,113.00	66,113.00	
09/30/2019					229,002.50
02/15/2020	100,000	4.140%	66,113.00	166,113.00	
08/15/2020			64,043.00	64,043.00	
09/30/2020					230,156.00
02/15/2021	105,000	4.340%	64,043.00	169,043.00	
08/15/2021			61,764.50	61,764.50	
09/30/2021					230,807.50
02/15/2022	110,000	4.490%	61,764.50	171,764.50	
08/15/2022			59,295.00	59,295.00	
09/30/2022					231,059.50
02/15/2023	115,000	4.640%	59,295.00	174,295.00	
08/15/2023			56,627.00	56,627.00	
09/30/2023					230,922.00
02/15/2024	120,000	4.690%	56,627.00	176,627.00	
08/15/2024			53,813.00	53,813.00	
09/30/2024					230,440.00
02/15/2025	125,000	4.890%	53,813.00	178,813.00	
08/15/2025			50,756.75	50,756.75	
09/30/2025					229,569.75
02/15/2026	130,000	4.990%	50,756.75	180,756.75	
08/15/2026			47,513.25	47,513.25	
09/30/2026					228,270.00
02/15/2027	140,000	5.090%	47,513.25	187,513.25	
08/15/2027			43,950.25	43,950.25	
09/30/2027					231,463.50
02/15/2028	145,000	5.140%	43,950.25	188,950.25	
08/15/2028			40,223.75	40,223.75	
09/30/2028					229,174.00
02/15/2029	155,000	5.190%	40,223.75	195,223.75	
08/15/2029			36,201.50	36,201.50	
09/30/2029					231,425.25
02/15/2030	165,000	5.240%	36,201.50	201,201.50	
08/15/2030			31,878.50	31,878.50	

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Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/30/2030					233,080.00
02/15/2031	170,000	5.290%	31,878.50	201,878.50	
08/15/2031			27,382.00	27,382.00	
09/30/2031					229,260.50
02/15/2032	180,000	5.340%	27,382.00	207,382.00	
08/15/2032			22,576.00	22,576.00	
09/30/2032					229,958.00
02/15/2033	190,000	5.440%	22,576.00	212,576.00	
08/15/2033			17,408.00	17,408.00	
09/30/2033					229,984.00
02/15/2034	200,000	5.440%	17,408.00	217,408.00	
08/15/2034			11,968.00	11,968.00	
09/30/2034					229,376.00
02/15/2035	215,000	5.440%	11,968.00	226,968.00	
08/15/2035			6,120.00	6,120.00	
09/30/2035					233,088.00
02/15/2036	225,000	5.440%	6,120.00	231,120.00	
09/30/2036					231,120.00
	3,250,000		2,646,499.00	5,896,499.00	5,896,499.00

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Period Ending	Principal	Coupon	Interest	Debt Service
09/30/2011			166,980.00	166,980.00
09/30/2012	65,000	1.940%	151,169.50	216,169.50
09/30/2013	70,000	2.240%	149,755.00	219,755.00
09/30/2014	75,000	2.440%	148,056.00	223,056.00
09/30/2015	85,000	2.840%	145,934.00	230,934.00
09/30/2016	85,000	3.090%	143,413.75	228,413.75
09/30/2017	90,000	3.340%	140,597.50	230,597.50
09/30/2018	95,000	3.490%	137,436.75	232,436.75
09/30/2019	95,000	3.740%	134,002.50	229,002.50
09/30/2020	100,000	4.140%	130,156.00	230,156.00
09/30/2021	105,000	4.340%	125,807.50	230,807.50
09/30/2022	110,000	4.490%	121,059.50	231,059.50
09/30/2023	115,000	4.640%	115,922.00	230,922.00
09/30/2024	120,000	4.690%	110,440.00	230,440.00
09/30/2025	125,000	4.890%	104,569.75	229,569.75
09/30/2026	130,000	4.990%	98,270.00	228,270.00
09/30/2027	140,000	5.090%	91,463.50	231,463.50
09/30/2028	145,000	5.140%	84,174.00	229,174.00
09/30/2029	155,000	5.190%	76,425.25	231,425.25
09/30/2030	165,000	5.240%	68,080.00	233,080.00
09/30/2031	170,000	5.290%	59,260.50	229,260.50
09/30/2032	180,000	5.340%	49,958.00	229,958.00
09/30/2033	190,000	5.440%	39,984.00	229,984.00
09/30/2034	200,000	5.440%	29,376.00	229,376.00
09/30/2035	215,000	5.440%	18,088.00	233,088.00
09/30/2036	225,000	5.440%	6,120.00	231,120.00
	<b>3,250,000</b>		<b>2,646,499.00</b>	<b>5,896,499.00</b>

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**BOND PRICING**

**Henrietta, Texas  
Combination Tax & Revenue Certificates of Obligation, Series 2010**

Bond Component	Maturity Date	Amount	Rate	Yield	Price
Serial Bond:					
	02/15/2012	65,000	1.940%	1.940%	100.000
	02/15/2013	70,000	2.240%	2.240%	100.000
	02/15/2014	75,000	2.440%	2.440%	100.000
	02/15/2015	85,000	2.840%	2.840%	100.000
	02/15/2016	85,000	3.090%	3.090%	100.000
	02/15/2017	90,000	3.340%	3.340%	100.000
	02/15/2018	95,000	3.490%	3.490%	100.000
	02/15/2019	95,000	3.740%	3.740%	100.000
	02/15/2020	100,000	4.140%	4.140%	100.000
	02/15/2021	105,000	4.340%	4.340%	100.000
	02/15/2022	110,000	4.490%	4.490%	100.000
	02/15/2023	115,000	4.640%	4.640%	100.000
	02/15/2024	120,000	4.690%	4.690%	100.000
	02/15/2025	125,000	4.890%	4.890%	100.000
	02/15/2026	130,000	4.990%	4.990%	100.000
	02/15/2027	140,000	5.090%	5.090%	100.000
	02/15/2028	145,000	5.140%	5.140%	100.000
	02/15/2029	155,000	5.190%	5.190%	100.000
	02/15/2030	165,000	5.240%	5.240%	100.000
	02/15/2031	170,000	5.290%	5.290%	100.000
	02/15/2032	180,000	5.340%	5.340%	100.000
	02/15/2033	190,000	5.440%	5.440%	100.000
	02/15/2034	200,000	5.440%	5.440%	100.000
	02/15/2035	215,000	5.440%	5.440%	100.000
	02/15/2036	225,000	5.440%	5.440%	100.000

**3,250,000**

Dated Date	07/09/2010	
Delivery Date	07/09/2010	
First Coupon	02/15/2011	
Par Amount	3,250,000.00	
Original Issue Discount		
Production	3,250,000.00	100.000000%
Underwriter's Discount		
Purchase Price	3,250,000.00	100.000000%
Accrued Interest		
Net Proceeds	3,250,000.00	